

# ASX ANNOUNCEMENT

29 August 2013

URANIUM EQUITIES LIMITED ACN 009 799 553



**URANIUM**  
EQUITIES

ASX Market Announcements Office  
via electronic lodgement

## Approval of PhosEnergy Demerger

Uranium Equities (ASX: UEQ) is pleased to announce the demerger of the Company's PhosEnergy assets was approved by shareholders at a General Meeting held today.

The demerger will now be implemented in accordance with the following timetable:

Event	Date
Shares trade on an 'ex demerger' basis	2 September 2013
Record Date to determine entitlement of shareholders to PhosEnergy Limited (PEL) shares	6 September 2013
Issue of PEL shares to eligible shareholders	13 September 2013

In accordance with Listing Rule 7.22.3, option exercise prices will be adjusted down by 0.3 cents on 13 September 2013 to reflect the return of capital. Unlisted options on issue at that date will be:

Number	Exercise Price	Date
500,000	29.7 cents	2 December 2013
875,000	24.7 cents	15 November 2013
3,100,000	24.7 cents	25 November 2013
1,300,000	24.7 cents	7 July 2014
500,000	24.7 cents	24 November 2014
300,000	7.5 cents	21 February 2014

The number of shares to be issued upon conversion of Performance Rights under the Company's Long Term Incentive Plan will also be adjusted in accordance with the formula outlined in the Notice of Meeting.

Attached is the Disclosure of Proxy Votes for the General Meeting at which all resolutions were passed.

Yours faithfully,

Rolf Heinrich  
Company Secretary

### Our Strengths

- Breakthrough PhosEnergy Process
- Nabarlek – rare near mine exploration portfolio
- Multiple near term growth opportunities

ASX: UEQ

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## Uranium Equities Limited

### General Meeting – 29 August 2013

#### Disclosure of Proxy Votes

In accordance with Section 251AA of the Corporations Act, the following information is provided to the Australian Securities Exchange in relation to the resolutions passed by members of Uranium Equities Limited at the General Meeting:

<b>Resolution Number</b>	<b>Resolution 1 Approval of Demerger</b>	<b>Resolution 2 Amendment to Constitution</b>
Decided by show of hands (S) or poll (P)	S	S
Total number of proxy votes exercisable by proxies validly appointed	101,638,433	101,638,433
Total number of proxy votes in respect of which the appointments specified that:		
the proxy is to vote for the resolution	95,835,693	95,835,693
the proxy is to vote against the resolution	121,140	121,140
the proxy is to abstain on the resolution	-	-
the proxy may vote at the proxy's discretion	5,681,600	5,681,600

Rolf Heinrich  
Company Secretary  
Uranium Equities Limited  
29 August 2013